



We accompany you through different phases of the private and corporate life cycle. As your partner for wealth management, trust, tax and legal services. Since 1974.

#### **ABOUT US**

1974: Formation of Treuco by Dr. Marcel Studer with two employees

Today: Approximately 60 employees including 10 partner and director

Licensed by FINMA as asset manager and as a trustee for its Swiss trustee companies

4 business locations: Zurich, Hong Kong, Liechtenstein, British Virgin Islands

### **OUR CONCEPT**

4 areas of expertise: Wealth management, trust, tax and legal services

3 guiding principles: Entrepreneurship, expertise and engagement

2 client segments: Private individuals and business clients

# **OUR AREAS OF EXPERTISE**

### **ASSET MANAGEMENT**

Wealthy private individuals benefit from our expertise in planning and implementing a sustainable investment strategy tailored to their specific investment needs and risk profile.

#### **TAX SERVICES**

We provide thorough tax advice to domestic and foreign individuals, their families and companies as well as to domestic and international corporations.

### **TRUST SERVICES**

A broad range of trust services is available to both private individuals and companies for all executive, management and administrative tasks.

#### **LEGAL SERVICES**

We offer well-diversified legal advice to domestic and foreign individuals, small and medium-sized companies as well as Swiss companies of international corporations.

# **OUR HISTORY**



Treuco starts providing tax services.

Dr. Marcel Studer establishes in Zurich Treuco, specialised in the areas of trust and legal services.





Treuco branches out into the field of asset management.

Following a significant expansion in the areas of trust and tax services, the company relocates to its current domicile on Claridenstrasse.





In the financial center of Hong Kong, a new location with diverse services for private and corporate clients is established.

Stefan Studer, member of the Board of Directors since 2010 as the second generation of the founding family, takes over the role as CEO.



# **OUR ORGANISATION**

#### **BOARD OF DIRECTORS**

Dr. rer. pol. Bruno R. Lang (President), Armand Brand, Stefan Studer

#### **EXECUTIVE BOARD**

Stefan Studer (CEO), Joachim Benck, Armand Brand, Thomas M. Schulz, Damiano Slongo

#### **PARTNER & DIRECTOR**

Kristine Andermatt, Joachim Benck, Armand Brand, Claudia Heck, Nadina Hediger, Rodrigo Kauer, Thomas M. Schulz, Damiano Slongo, Stefan Studer, Geoffrey Zumstein